C O N N E C T I C U T W E E K L Y



GOVERNOR'S COUNCIL FOR AGRICULTURAL DEVELOPMENT ISSUES ANNUAL UPDATE

Linda Piotrowicz, Office of the Commissioner

The Governor's Council for Agricultural Development has presented its 2013 findings and recommendations to Governor Dannel P. Malloy.

The council's December 2013 update summarizes the council's second year of work on Grow Connecticut Farms, the strategic plan for Connecticut's \$3.5 billion agricultural industry, and includes 12 recommendations to further develop, diversify, and promote agriculture in the state.

"Farming and agriculture represent about 28,000 jobs in the state and are an important part of Connecticut's heritage, economy, and quality of life for residents," said Governor Malloy. "It's an industry with real growth potential, and I'm eager to review these recommendations to the Department of Agriculture on ways to realize that potential. In the coming year, I will continue visiting farms throughout the state to see examples of ingenuity and innovation and figure out how we can further encourage and support smart, creative advancement of the industry."

Excerpts from the council's update follow.

Determiner 2013 Update: Revelotions and Recommendations GROW CONNECTICUT FARMS Developing, Diversifying, and Promoting Agriculture A Page of the Common Council for Agricultural Reseases:

The Governor's Council for Agricultural Development has issued its 2013 update. It will be seeking additional input from farmers and other stakeholders at a meeting on January 29, 2014.

See $\underline{\textit{www.GrowConnecticutFarms.com}}$ for details.

(presented in the December 2012 report) and its priorities and work for 2013.

As 2012 came to a close, progress on the council's first set of recommendations was already underway, including the introduction of a number of legislative initiatives addressing the GCAD's priority issues. An overview of successful legislation from the 2013 session of the Connecticut General Assembly is provided in Section 6.

The GCAD organized in early 2013 into 12 working groups to focus on specific topic areas. Each group took on an assignment for the remainder of the year as follows:

- Farm-to-Institution A (public K-12 schools and state institutions): Examine procurement procedures and contracts and develop strategies for inclusion of more Connecticut Grown farm products in those contracts.
- Farm-to-Institution B (private K-12 schools, higher education, healthcare facilities, and corporate foodservice): Examine procurement procedures and contracts and develop strategies for inclusion of more Connecticut Grown farm products in those contracts.

Farm-to-Institution C (restaurants): Examine Connecticut General Statues Section 22-38b(d) regarding "Certified Farm Fresh Restaurants" and make recommendations for implementation of a workable program.

Consumer Education and Training: Develop an implementation strategy for GCAD's 2012 Recommendation No. 7, "Establish a bridge between the state departments of Agriculture and Education through a dedicated agricultural education coordinator, and develop ways to integrate agriculture into Connecticut's K-12 curriculum."

EXECUTIVE SUMMARY

This update is the second installment from the Governor's Council for Agricultural Development (GCAD) on *Grow Connecticut Farms*, the first-ever holistic, long-range, strategic plan for Connecticut agriculture.

It begins at the end of the council's <u>December 2012 report</u>, which can be found at <u>www.GrowConnecticutFarms.com</u>.

During 2012, the council amassed an enormous amount of input from hundreds of Connecticut farmers and other agricultural stakeholders on the challenges and opportunities they have experienced in the industry. This input served as the foundation for the GCAD's first set of recommendations to the Connecticut Department of Agriculture

(continued on Page 3)

WHOLESALE GREENHSE PRODUCE **U.S. AND INTERNATIONAL**

	Low	High
CUCMBR,prsn,20lb,DR	34.00	35.00
LEEK,5kg,NT	16.00	19.00
PEPPR,bll,rd,11lb,MX	18.00	22.00
PEPPR,bll,yllw,1 ¹ / ₉ bu,CN	18.00	22.00
RHUBARB,6kg,NT	55.00	55.00
TOMATO, chrry, 8/10oz, MA	27.50	28.50
	22.00	25.00

NEW HOLLAND, PA, HOG AUCTION

Sold by actual weights, prices quoted by hundred wt.			
		Low	High
49-54	220-300 lbs	65.00	-69.00
	300-400 lbs		n/a
45-49	220-300 lbs	62.00	-66.00
	300-400 lbs		n/a
Sows: US 1-3	300-500 lbs	39.00	42.00
	500-700 lbs	65.00	74.00
Boars	300-700 lbs		n/a

PA GRADER FEEDER PIGS

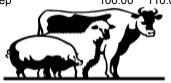
Lancaster, PA, per cwt.

		Low	High
Gr US 1-	wt 20-25	280.00	280.00
	wt 30-40	200.00	225.00
	wt 40-50	175.00	190.00
	wt 50-60		n/a
	wt 60-80		n/a

MIDDLESEX LIVESTOCK AUCTION

Middlefield, January 6, 2014

Middleffeld, Jan		
Live animals brought the follo		ces per cwt.
Bob Calves:	Low	High
45-60 lbs.	20.00	22.50
61-75 lbs.	32.50	37.50
76-90 lbs.	40.00	45.00
91-105 lbs.	50.00	52.50
106 lbs. & up	57.50	62.50
Farm Calves	70.00	85.00
Starter Calves	25.00	30.00
Veal Calves	80.00	152.50
Open Heifers	60.00	112.50
Beef Steers	86.00	131.00
Beef Heifers	70.00	94.00
Feeder Steers	90.00	110.00
Stock Bulls	60.00	110.00
Beef Bulls	70.00	95.00
Boars	n/a	n/a
Sows	n/a	n/a
Butcher Hogs	25.00	40.00
Goats each	140.00	205.00
Kid Goats	n/a	n/a
Canners	up to	89.50
Cutters	90.00	93.00
Utility Grade Cows	94.00	98.50
Replacement Heifers	n/a	n/a
Replacement Cows	n/a	n/a
Rabbits each	10.00	14.00
Chickens each	3.00	15.00
Ducks each	5.00	9.00
Feeder Pigs	20.00	40.00
Lambs	185.00	205.00
Sheep	100.00	110.00



WHOLESALE FRUITS & VEGETABLES **NEW ENGLAND GROWN**

(Boston Terminal and wholesale grower prices)

	Low	High
ALFALFA SPRT,5lb	14.00	14.00
APPLE,empr,xfcy,80ct	24.00	25.00
APPLE,hnycrsp,fcy,80ct	26.00	28.00
APPLE,mcntsh,12/3lb,fcy	15.00	15.00
APPLE,mcntsh,no1,140ct	16.00	16.00
CIDER,4/1gal	16.00	16.00
CRANBERRY,24/12oz	34.00	35.00
PARSNIP,18/1lb	23.00	23.00
PARSNIP,25lb	22.00	22.00
POTATO,10lb	2.50	2.60
POTATO,chf,50lb	12.00	12.00
POTATO,rd,50lb,sz b	15.00	15.00
SQUASH,bttrnt,md,11/9bu	14.00	15.00
TURNIP,prpl,25lb	10.00	10.00
TURNIP,wht,bu	17.00	18.00
CHIDDED IN		

SHIPPED IN			
ARUGULA,2lb,CA	9.00	9.00	
AVOCADO,32ct,MX	37.00	38.00	
BEAN,grn,bu,FL	18.00	20.00	
CARROT,50lb,lg,CA	10.00	11.00	
CILANTRO,60s,TX	26.00	26.00	
DATE,11lb,CA	55.00	55.00	
GARLIC,col,30lb,CA	60.00	62.00	
JERUSLM ARTCHK,10ct,CA	36.00	36.00	
ONION,cplln,10lb,NY	18.00	21.00	
ONION,yllw,50lb,NY	12.00	17.00	
ORANGE,nvl,113ct,CA	24.00	26.00	
STRAWBERRY,8/1lb,FL	22.00	24.00	
SWT POTATO,40lb,NJ	20.00	20.00	
TANGERINE,80ct,FL	29.00	29.00	



RETAIL BEEF, USDA NORTHEAST U.S. MAJOR SUPERMARKETS

Prices per pound, choice

BEEF SHORT RIB	4.19	5.99
BOTTOM ROUND,roast	2.99	3.99
BRISKET	5.99	5.99
FILET MIGNON	13.49	14.99
GROUND,80-89%	3.99	4.29
LONDON BROIL	2.49	4.99
NY STRIP STEAK	3.99	9.99
RIBEYE,roast,bone-in	6.99	8.99
RIBEYE,steak	6.99	8.99
STEW MEAT	3.49	4.99
TENDERLION	9.99	9.99

PA LIVESTOCK SUMMARY

January 6, 2014 Average Dressing

SLAUGHTEI	R COWS:		
breakers 7	5-80% lean	80.50	85.00
boners 80-	85% lean	75.50	80.50
lean 85-90	% lean	68.50	75.50
CALVES gra	ded bull		
No.1 95-1	120lbs	159.50	173.75
No 2 95-1	120lbs	135.50	152.25
No 3 80-1	120lbs	89.50	118.50
SLAUGHTE	R BULLS yie	ld gr	
High dress	ing	117.00	125.25
Avg.dressi	ng	95.50	106.50
Low dressi	ng	90.50	93.50
SLAUGHTE	R HEIFERS		
HiCh/Prm2-3	i	130.75	134.25
Ch2-3		n/a	
Ch1-3		126.50	127.50
SLAUGHTE	R STEERS		
HiCh/prm2-3		133.00	134.75
Ch1-3		126.75	130.00
Sel1-2		120.50	123.50
SLAUGHTE	R HOLSTEIN	-	
HiCh/prm2-3	3	111.50	113.75
Ch 2-3		102.50	108.25
Sel1-2		91.00	96.00
VEALER	60-120lbs	27.00	52.75
SLAUGHTE	R LAMBS: ch/	pr 2-3	
	40-60lbs	295.00	295.00
	60-80lbs	216.00	285.00
	80-110lbs		248.00
SLAUGHTE	R EWES: goo		
	110-120lbs	130.00	132.00
	120-160lbs	90.00	120.00
	160-200lbs	78.00	110.00
Bucks	140-150lbs	n/a	
	160-200lbs	58.00	87.00
	200-300lbs	72.00	85.00
SLAUGHTE	R GOATS:Sel	.1, by head,	est. wt.
	40-60lbs	137.00	167.00
	60-80lbs	155.00	200.00
	80-100lbs	205.00	245.00
Nannies/Does	:80-130lbs	150.00	182.00
	130-150lbs	177.00	220.00
Bucks/Billies	: 100-150lbs	285.00	360.00
	150-250lbs	400.00	515.00

EASTERN PA GRAIN

January 6, 2014 Average price per bushel

7 Werage price per basiler	
BARLEY	3.03
CORN	4.33
OATS	3.37
SOYBEANS	13.01
WHEAT	6.58

NORTHEAST EGG PRICES USDA

Per doz., USDA Grade A/Grade A white in cartons (volume buvers)

XTRA LARGE	1.21	1.25
LARGE	1.19	1.23
MEDIUM	1.09	1.13

NEW ENGLAND SHELL EGGS

Per doz., wholesale Grade A	brown in cartons
(delivered)	
XTRA LARGE	2.19 2.29

XTRA LARGE	2.19	2.29
LARGE	2.15	2.25
MEDIUM	1.40	1.50

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GCAD ISSUES ANNUAL UPDATE (continued from Page 1)

- Research: Assess Connecticut's existing agricultural research infrastructure and develop suggestions for improvement.
- Food Security: Develop a workable strategy to increase the supply of Connecticut Grown farm products in supermarkets and other retail stores.
- Marketing: Review state statutes (CGS <u>Sec. 22-38</u> and <u>22-38a</u>)
 regarding advertising and promotion of Connecticut Grown farm
 products and suggest workable components for the comprehensive marketing strategy in GCAD's 2012 Recommendation No. 2,
 "Develop and invest in a comprehensive marketing strategy for
 Connecticut agriculture."
- Agricultural Business Environment: Examine the current energy bill and make suggestions for enhancements based on GCAD's 2012 Recommendation No. 3, "Create an agriculture-friendly energy policy that includes agricultural net metering for power

- production and transmission, and qualification of agricultural anaerobic digestion projects for zero-emissions renewable energy credits (ZRECs)."
- Planning and Coordination: Develop an implementation strategy for GCAD's 2012 Recommendation No. 4, "Strengthen the state Department of Agriculture and improve coordination among all agencies regulating agricultural businesses."
- Agricultural Resources and Investments: Examine opportunities and develop recommendations for agricultural use of stateowned lands.
- Agriculture and Food Infrastructure: Determine specific steps for GCAD's 2012 Recommendation No. 1, "Study infrastructure gaps and opportunities for the aggregation, light processing, and distribution of Connecticut Grown products."
- Producer Education and Training: Develop recommendations for specific statewide initiatives to provide an adequate agricultural workforce based on GCAD's 2012 Recommendation No. 5, "Perform a comprehensive review of agricultural labor issues and develop initiatives that provide an adequate workforce for Connecticut farm businesses."

Each working group invited additional stakeholders with experience and expertise related to its specific assignment to engage in discussion, research, brainstorming, and the development of suggestions for the council's consideration. Details of each group's work are provided in Section 7.

The working groups reported back to the council in August. GCAD members discussed the groups' findings at length, identifying common themes and intersecting issues, and recognizing the need for further review and reflection. A special meeting was set for September to extend the conversation.

Over the next several weeks, members continued to digest and analyze the results of each working group. At September's special meeting, the council resumed its discussion and developed a set of 12 recommendations to the Connecticut Department of Agriculture. Many recommendations align with a single group's work, while some are the result of overlapping and/or intersecting challenges and opportunities identified in multiple groups. The recommendations are as follows:

- Farm-to-Institution A and B: Modify Connecticut General Statutes Section 4a-51(b) to include the following: "At least 5 percent of purchases must be Connecticut Grown farm products" and implement a certification process for wholesalers.
- Farm-to-Institution C: In Connecticut General Statutes Section 22-38b(d), change the name of the program "Connecticut Farm Fresh Restaurant" to "Connecticut Farm-to-Chef Restaurant" to better align with the Department of Agriculture's existing Farm-to-Chef Program, and work with the agency's Farm-to-Chef advisory group to develop criteria for implementation of a one-, two-, or three-fork restaurant certification within that program.
- Consumer Education and Training: Create within the Connecticut State Department of Education a full-time agricultural education coordinator responsible for creating and maintaining a webbased tool kit of curriculum for K-12 educators to use in core subject examples and assignments.
- Research: Create an agricultural innovation initiative that is a
 partnership among Connecticut's private industry, state government, and educational institutions, including both public and private colleges and universities throughout the state.

(continued on Page 4)

GCAD ISSUES ANNUAL UPDATE (continued from Page 3)

- Food Security: Enhance enforcement of Connecticut General Statutes Section 22-38(b), and develop a pilot program to certify Connecticut Grown markets based upon Connecticut General Statutes Section 22-38b(c), changing the program name from "Connecticut Farm Fresh Market" to "Connecticut Grown Market," to better align with the existing Connecticut Grown Program, and revising the 15 percent stocking requirement to one appropriate for Connecticut Grown production.
- Marketing: Conduct research that will enhance the multiyear, state-wide Connecticut Grown marketing and advertising campaign in Connecticut General Statutes <u>Section 22-38a</u>.
- Agricultural Business Environment: Support on-farm biomass energy projects that do not consume prime and important farmland and explore the carve-out of an AgREC within the LREC system.
- Agricultural Business Environment and Planning and Coordination: Improve coordination among all state agencies with involvement in agricultural issues through designation of an agricultural liaison in each.
- Agricultural Resources and Investments: Inventory state-owned land and put an additional 4,000 acres into leases with farmers for agricultural production by the end of 2015.
- Agriculture and Food Infrastructure: Explore potential at the state

 owned Hartford Regional Market for light processing facilities
 that would enable Connecticut farmers to reduce waste, expand

- offerings, and augment income through production and sale of value-added products.
- Producer Education and Training: Develop agricultural internship
 programs through partnerships between Connecticut's farms and
 educational institutions—including both public and private colleges and universities—and enhance Cooperative Extension focus
 on programs that educate farmers about continually changing
 challenges related to climate, insects, and diseases.
- Farm to Institution A and B, Food Security, and Agricultural Business Environment: Assist agricultural producers with Food Safety Modernization Act education and compliance through existing programs; consider development of a new program dedicated to this purpose.

As 2013 wound to a close, the council reviewed its work and recommendations from the past 12 months to determine its top priorities for 2014. It has formed four working groups to focus on the following issues in the months ahead:

- Food Safety Modernization
- Infrastructure and Wholesale Markets
- Producer Education and Innovation
- Marketing

Farmers and other agricultural stakeholders are invited to provide input on these topics January 29 at a meeting at the Capitol. See www.GrowConnecticutFarms.com for details and to reserve a seat (an RSVP is required due to space limitations).



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Steven K Reviczky

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CONNECTICUT DEPARTMENT OF AGRICULTURE

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